Capital for Colleagues plc / EPIC: CFCP / Market: ISDX / Sector: Investment

11 September 2015

CAPITAL FOR COLLEAGUES PLC

('Capital for Colleagues' or the 'Company')

GBP 150,000 LOAN TO PLACE 2 PLACE LOGISTICS LIMITED

Capital for Colleagues, the investment vehicle focused on opportunities in the Employee Owned Business ('EOB') sector, is pleased to announce that the Company has made a loan of GBP150,000 (the 'Loan') to Place 2 Place Logistics Limited ('P2P').

P2P is an established logistics company, operating in the Midlands. P2P's core business is as a member of the Pallex pallet distribution network and the company also operates a specialist medical logistics business alongside general haulage activities. P2PL has a broad customer base, which includes a number of Capital for Colleagues' existing investee companies, including CSM Site Supplies Limited and Ham Baker Adams Limited.

The Loan is for a fixed term of six months and bears interest at an appropriate commercial rate; the proceeds of the Loan will be used by P2P to satisfy certain short term working capital requirements. On the expiry of the Loan's term, the Company expects to secure an equity interest in P2P as part of a capital restructuring involving the establishment of an Employee Ownership Trust at P2P.

The Directors of the Company are responsible for the contents of this announcement.

ENDS

For further information please visit www.capitalforcolleagues.com or contact:

CAPITAL FOR COLLEAGUES PLC

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Notes

Capital for Colleagues is an investment company focused on the Employee Owned Business ('EOB') sector. The Company has a clear strategy aimed at investing in, advising and growing established,

mainly UK-based, EOBs as well as assisting companies which are looking to launch employee ownership schemes, providing the capital and advice to help them achieve their objectives.

Capital for Colleagues has a proven management team, with a wide network of contacts and affiliates, as well as established access to investment opportunities, enabling the Company to execute its strategy and identify and capitalise on EOB-focused investment opportunities.