

Capital for Colleagues

CAPITAL FOR COLLEAGUES PLC

('Capital for Colleagues' or the 'Company')

NOTICE OF ANNUAL GENERAL MEETING

Capital for Colleagues, the investment vehicle focused on opportunities in the Employee Owned Business ('EOB') sector, is pleased to announce that Notice convening the Company's Annual General Meeting for 11.00 on 28 February 2017 at 8th Floor, 111 Piccadilly, Manchester M1 2HY, has been posted to shareholders in the Company. The document will also be available on the Company's website at www.capitalforcolleagues.com.

The Directors of the Company are responsible for the contents of this announcement.

ENDS

For further information please visit www.capitalforcolleagues.com or contact:

CAPITAL FOR COLLEAGUES PLC

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Richard Bailey, Chairman John Eckersley, Chief Executive

PETERHOUSE CORPORATE FINANCE LIMITED

020 7469 0930

Mark Anwyl Duncan Vasey

Notes

Capital for Colleagues is an investment company focused on the Employee Owned Business ('EOB') sector. The Company has a clear strategy aimed at investing in, advising and growing established, mainly UK-based, EOBs as well as assisting companies which are looking to launch employee ownership schemes, providing the capital and advice to help them achieve their objectives.

Capital for Colleagues has a proven management team, with a wide network of contacts and affiliates, as well as established access to investment opportunities, enabling the Company to execute its strategy and identify and capitalise on EOB-focused investment opportunities.